



*The Great American
Songbook Foundation*
Michael Feinstein, Founder

Letter of Intent

With this Letter of Intent, I am expressing my desire to ensure that America's rich musical history is savored, preserved, and honored for generations to come. I wish to become a member of the Legacy Society with the Great American Songbook Foundation and understand this Letter of Intent is not legally binding and may be modified or revoked.

- ☐ I/We have already made provisions for the Great American Songbook Foundation in my/our will(s).
☐ I/We intend to make provisions for the Great American Songbook Foundation in my/our will(s).

Gift Type:

- | | |
|--|---|
| ☐ Bequest through Will or Trust | ☐ Charitable Gift Annuity |
| ☐ Beneficiary designation of retirement plan assets | ☐ Stocks/Bonds |
| ☐ Beneficiary designation of Donor-Advised Fund | ☐ Gift of real estate, securities, or other property |
| ☐ Charitable Remainder Trust | ☐ Gift of Life Insurance |

Gift Information

- ☐ The estimated current dollar value of my/our gift is: \$ _____
☐ I/We wish to give the sum of _____ % of any residuary estate.

Gift Designation

- ☐ Please designate my/our gift where needed.
☐ Please designate my/our gift for the following: _____

Donor Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

Preferred Phone: _____ cell / home (please circle)

Email: _____

Gift Recognition

- ☐ To encourage others to participate, I give permission to the Great American Songbook Foundation to recognize me/us as a Legacy Society Member in newsletters, signage, website, etc. (No specific gift information will be shared publicly.)
☐ I would like to remain anonymous.
☐ I would like my/our naming attribution to appear as: _____

Signature _____ Signature _____

Date: _____ Date: _____

Please return this completed form to: The Great American Songbook Foundation, Attn: Jo Garcia Acheson
1 Carter Green, Carmel, IN 46032

The Great American Songbook Foundation is an Indiana 501(c)(3) nonprofit corporation exempt from federal and state income taxes. Our federal tax ID # is 26-0620716. IRS Determination letter available upon request. Please keep a copy of this document for your records.